日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ever Harvest Group Holdings Limited
Date Submitted	01/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1549</u> Descrip	ption : Ordinary	shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description	on : <u>N/A</u>		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)	_			
Balance at close	of the month				

3. Other Classes of Shares

Stock code : $\underline{N/A}$	Descr	iption : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
Increase/(decrease)				
Balance at close of the	month			

Total authorised share capital at the end of the month (HK\$) : 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	1		,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Oranieu	Exercised	Calicelleu	Lapsed		
Scheme adopted						
on 10 June 2016						
ordinary shares	_	_	_	_	_	_
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
			· ·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise o	of			
options (State currenc	y)			N/A		

Warrants to Issue Shares of the Issuer which are to) be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2. N/A	· · · · · · · · · · · · · · · · · · ·	_			
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
4. N/A		-			
Class of shares					
issuable (Note 1) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefere	nary shares)		-
		(0	Other class)	N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
2. 10/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A N/A	-

than	under	Share	Option	Schemes))
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	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	

1. Rights issue At price : State currency Class of shares issuable (Note 1)	Other Movements in Type of Issue	n Issued Share					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)				Class of shares issuable				
1. Rights issue At price : eurrency date : (dd/mm/yyyy) EGM approval date: (///)					(]])		
(dd'mm'yyyy) = N/A = (dd'mm'yyyy) = N/A = (Note 1) 2. Open offer At price : State currency = Issue and allotment (/ /) date : (dd/mm/yyyy) = EGM approval date: (/ /) ((d/mm/yyyy) = N/A = (dd'mm'yyyy) = N/A = (dd'mm'yyyy) = N/A = (dd'mm'yyyy) = EGM approval date: (/ /) ((dd'mm'yyyy) = EGM approval date: (/ /) ((dd'mm'yyyy) = EGM approval date: (/ /) ((dd'mm'yyyy) = EGM approval date: (/ /) ((dd'mm'yyyy) = EGM approval date: (/ /) ((dd'mm'yyyy) = EGM approval date: (/ /) ((dd'mm'yyyy) = EGM approval date: (/ /) ((dd'mm'yyyy) = EGM approval date: (/ /) ((dd'mm'yyyy) = N/A = (Note 1) = (Note 1	1. Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1) Issue and allotment (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 3. Placing At price : State currency Glass of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A At price : State Class of shares issuable (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /)					(/ /)	NT/A	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ N/A 3. Placing At price : State currency Class of shares issuable (Note 1)							N/A	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A 3. Placing At price : State currency Class of shares issuable (Note 1)								
$EGM approval date: (///) \\ EGM approval date: (///) \\ (dd/mm/yyyy) \\ N/A \\ - \\ \\ \\ N/A \\ - \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ $	2. Open offer	At price :		Issue and allotment	(/ /)		
3. Placing At price : State currency Class of shares issuable (// /) 3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (//) N/A 4. Bonus issue Class of shares issuable (//) N/A 4. Bonus issue Issue and allotment (//) (//) EGM approval date: (//) Issue and allotment (//) Issue (//)			5	EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Class of shares issuable (// /) N/A N/A 4. Bonus issue Issue and allotment (// /) Issue and allotment (//) Issue and allotment (//) EGM approval date: Issue and allotment (//) N/A EGM approval date: EGM approval date: (//)							N/A	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> Class of shares issuable <u>(Note 1)</u> 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3. Placing	At price :		Issue and allotment	(/ /)		
				EGM approval date:	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)							N/A	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
EGM approval date: (/ /)	4. Bonus issue			Issue and allotment	(/ /)		
				EGM approval date:	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								1071
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N T/ 4	27/1
							<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ /) (/ /)	N/A	N/A
10.	Other (Please specify)	At price :	State	Class of shares issuab (Note 1) —— Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ /) (/ /)	N/A	N/A
				Total E. ((Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

N/A		
Submitted by:	Lau Mei Ting	
Title:	Company Secretary	
(Director, S	secretary or other duly authorised office	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.